

## Transfer Demographics and Insurance (Rev0121)

This paperwork is intended for patients who I have seen previously at True Health Medicine from 2018-2020. If you were seen at True Health Medicine prior to 2018, you will need to complete the full new patient paperwork.

If you are a new patient or haven't been seen in 2018-2020, please call or text me at 503-987-3622 to ensure I can send you the correct paperwork.

Thank you for signing up for the Charm patient portal. This allows us to communicate securely and for you to complete paperwork online. Please review and complete this questionnaire to ensure I have updated demographics and insurance information. You should also have received a new consent form. Completing both of these questionnaires is required prior to me delivering any care to you in 2021. If you have any questions, please feel free to message me through the portal or call me at 503-987-3622.

### Personal Details

First Name \*

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Last Name \*

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Date of Birth \*

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Gender

Male

Female

Unknown

Blood Group

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Language

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Race

American Indian or Alaska Native

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

White

Ethnicity

Hispanic or Latino

Not Hispanic or Latino

Employment Status

Employed

Full-Time Student

Part-Time Student

Unemployed

Retired

Marital Status

Single

Married

Others

Smoking Status

Current every day smoker

Current some day smoker

Former Smoker

Never Smoker

Smoker

current status unknown

Unknown if ever smoked

### Primary Contact Details

Caregiver First Name

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Caregiver Last Name

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Email \* \_\_\_\_\_

Home Phone \_\_\_\_\_

Mobile Phone \_\_\_\_\_

Work Phone \_\_\_\_\_

Fax \_\_\_\_\_

Primary Phone \*  Mobile Phone  Home Phone  Work Phone

Address Line1 \* \_\_\_\_\_

Address Line2 \_\_\_\_\_

City \* \_\_\_\_\_

Country \* \_\_\_\_\_

State \* \_\_\_\_\_

Zip code \* \_\_\_\_\_

Postbox No \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_

Emergency Contact Number \_\_\_\_\_

Extn \_\_\_\_\_

**Insurance Information**

I bill insurance and am in network with most major insurance carriers. If you have any questions about which insurance companies I work with, please visit my website and review [doctorbijana.com/insurance-information/](http://doctorbijana.com/insurance-information/) and/or call your insurance company for details. There is a form linked on the above referenced webpage which can guide you in what to ask your insurance company.

Will be billing insurance for your visits in 2021? \*  Yes  No

Insurance Company: \_\_\_\_\_

Who is the primary insured (member)? \_\_\_\_\_

If you are not the primary insured, what is the date of birth of the primary insured?  
(For example, your parent or spouse) \_\_\_\_\_

Insurance ID: \_\_\_\_\_

Insurance Group Number:

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What is the address on the back of the card to which bills should be sent?

Please provide the phone number on the back of the card. If there are multiple phone numbers, please list the number which is indicated for providers, claims or billing.

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Do you have secondary insurance coverage? If so, please also bring that card to your visit.

Yes  No

Thank you. Filling this out completely helps me to properly bill your insurance company. If you have a physical card, please bring it to your in-person visit(s). If you are not having an in-person visit, you can send a photo or scan of your insurance card by attaching it to me in a portal message. This also works for cards which are sent to you electronically.

### **Signature**

My signature below attests that the information provided is complete and accurate.

**PATIENT SIGNATURE \***

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DATE:

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If signed by someone other than the patient, please sign and indicate relationship. Verification that you are legally authorized to sign on the patient's behalf may be required.